

### About the Company

Established in 2003, Solus Securities Systems Limited is specialized in the development, manufacturing and marketing of security and administration management solutions.

The Company was promoted by two young and dynamic individuals with over 16 years of industry experience, Solus has its operational headquarter in Mumbai, and R&D and Manufacturing facility based out of Bangalore.

### About the Transaction

After having established its name in the Security Systems the company was planning to expand its footprint and beyond its existing reach by putting up new delivery centers at various metro cities and also enhance its production capacity to cater to the increasing demand of its products.

The company was looking to raise a growth capital to fund its expansion plans and had **approached Think Capital for raising growth capital. Think Capital assisted and advised the Company on the business plan and also raised 'Growth Capital' suitable for early to growth stage expansion.**

### Salient Points

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One among few having indigenous R&D capabilities

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End to end security solution provider

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Highly Experienced & dynamic Promoters

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Strong & well known clientele

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Frost & Sullivan Awarded - Entrepreneurial Company of the Year 2007

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### Transaction Summary:

- ✓ **Transaction Closure – March 2012**
- ✓ **Raised Rs. 2.50 Crores from SIDBI as Optionally Convertible Debentures (OCD)**
- ✓ **Coupon Rate of interest 16% with conversion option**
- ✓ **2 year principle moratorium**
- ✓ **No collateral required as a primary security**